

Connecting faith & finances for good.®

# CHOICE DOLLARS® DETAILS

The Thrivent Choice® program encourages benefit members to recommend where Thrivent Financial distributes an amount of its charitable grant funds. Members make this recommendation by directing Choice Dollars to enrolled nonprofit organizations, including churches.

## Member eligibility requirements

To be eligible to participate in Thrivent Choice, you must be a benefit member.<sup>1</sup> Individual eligibility is also based on at least one of the following:

- Holding a qualifying Thrivent Financial volunteer leadership position.
- Having \$750 or more in annual premiums of qualifying insurance products.
- Having \$20,000 or more in contract value of qualifying products.

Member eligibility is determined monthly and reevaluated on an annual basis.

# Qualifying volunteer positions

## **Congregational leadership positions:**

- · Congregational Advocate
- Lead Congregational Advocate

#### **Thrivent Builds leadership position:**

Thrivent Builds Congregational Champion

<sup>&</sup>lt;sup>1</sup>A benefit member is someone 16 years or older who meets membership eligibility, has been admitted for membership, and has a qualified connection to a Thrivent Financial insurance or annuity product or received a settlement agreement from such insurance.

## **Qualifying products—premiums**

# Qualifying products—contract value

Fraternal benefit society life and health premium products including:	Fraternal benefit society life and annuity products including:
Endow/Retirement Income	Variable Deferred Annuity
Universal Life Insurance	Variable Immediate Annuity
Variable Universal Life Insurance	Variable Settlement Option
Whole Life Insurance	Fixed Deferred Annuity
Decreasing Term Life Insurance	Fixed Immediate Annuity
Level Term Life Insurance	Fixed Settlement Option
Annual Renewable Term Life Insurance*	Equity Indexed Annuity
Yearly Renewable Term Life Insurance**	Endow/Retirement Income
Disability Income Insurance	Universal Life Insurance
Family Hospital Insurance	Variable Universal Life Insurance
Hospital Confinement Income Insurance**	Whole Life Insurance
Principal Sum Benefits Insurance**	Decreasing Term Life Insurance
Long-Term Care Insurance	Level Term Life Insurance
Major Medical Insurance	Deferred Income Annuity
Medicare Supplement Insurance	Fixed Indexed Annuity
Business Overhead Expense Insurance*	Thrivent® Multi-Year Guarantee Annuity

<sup>\*</sup> Premerger LB product

## Minimum and maximum Choice Dollars designations

• Eligible benefit members will be designated a minimum of 25 Choice Dollars and a maximum of 5,000 Choice Dollars per eligibility period (Jan. 1 to Dec. 31).

# **Choice Dollars expiration date**

Choice Dollars designated during the calendar year can be directed until March 31 of the following year.

The Thrivent Choice® charitable grant program engages Thrivent members and Thrivent Member Networks in providing grants that support charitable activities, furthering Thrivent's mission and its purposes under state law. All grant decisions, including grant recipients and amounts, are made at the sole discretion of Thrivent. Directing Choice Dollars® is subject to the program's Terms and Conditions available at Thrivent.com/thriventchoice.





<sup>\*\*</sup> Premerger AAL product